



Life Sciences  
Anaplan for FP&A  
Forecasting, Compensation  
Planning and DocuSign  
Integration

*ElevateBio, founded in 2019 and headquartered in Cambridge, Massachusetts is creating and operating a portfolio of cell and gene therapy companies through partnerships with innovative scientists and inventors.*

## Business Challenges

- **Reporting Accessibility:** Current process does not allow for utilization across different levels of the organization from separate department leads and visualization for executive team.
- **Delayed Modeling:** Use of multiple software sources and offline files cause bottlenecks in the budgeting and forecasting process.
- **Complex Interface:** Need for single, flexible tool that can be utilized by employees outside of the FP&A team.

## Solutions

- **Dashboard Consolidation:** Connected reporting with user-level security measures allows for different verticals to analyze and expedite business critical decisions.
- **Single Source of Truth:** Anaplan's Data Hub can ingest and standardize metadata for cohesive planning processes.
- **Intuitive User Experience:** Input controls and native design allows for conversion of user stories into clean user interface pages.

## Impact

- **Streamlined Processes:** Financial, Operational, and Workforce departments are now able to collaborate faster with more accuracy.
- **Real-Time Modeling:** Discontinuation of spreadsheet legacy processes allow for accelerated planning and forecasting.
- **Employee Adoption:** Improved user interface allows for employees to share effective training plans and Anaplan features.