

## Non-Profit Medical Center live with Workforce, Financial & Revenue Planning

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Oracle EPM Cloud Go Live



Maimonides Medical Center | Brooklyn, NY | [www.maimonidesmed.org](http://www.maimonidesmed.org)

Industry: Healthcare

Products Purchased: Oracle EPM Cloud

Systems Replaced: EPSi & Excel

Integrations: PeopleSoft



Maimonides Medical Center is a non-profit, non-sectarian hospital located in the New York City borough of Brooklyn. Maimonides is both a treatment facility and academic medical center with 711 beds, and more than 70 primary care and sub-specialty programs.

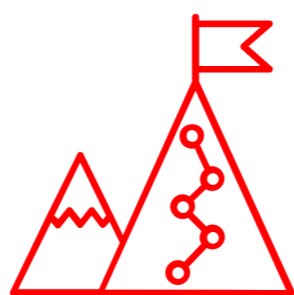
### Project Overview

Maimonides was seeking to transition their planning process from Excel to a more integrated and scalable solution. Maimonides implemented Oracle EPM Cloud Planning to:

- Simplify the planning process and better support the needs of the business
- Establish a more integrated, connected and driver based planning process
- Provide greater visibility into the plan
- Reduce the manual effort for data input and reporting

Having completed Phase 1 of implementation, Maimonides is now live with EPM Cloud - Financials (P&L), Workforce, and Revenue Planning.

### Business Challenges



Maimonides was using an Excel based planning process which had become very manually intensive. Senior leadership and Finance owners of the planning process were looking for an improved systemized process to enable the organization to have greater visibility and a more automated process for the annual budget; this need became more pressing for the hospital due to the pandemic.

### Key Accomplishments

With the implementation of Oracle EPM Cloud, Maimonides now has more streamlined and transparent planning processes while also achieving:

- A centralized repository for the annual budget
- Driver-based planning to present the budget in the P&L
- Automated framework for the revenue planning process utilizing key metrics
- An integrated planning process between workforce (employee level planning), detailed revenue planning and the P&L
- Self-service reporting and analysis

### Why Peloton Consulting Group

ORACLE | Service Partner

Expertise in Oracle EPM Enterprise Cloud in North America

Maimonides selected Peloton Consulting Group for our deep EPM Cloud expertise. Our Cloud Planning demonstrations to both the business and IT teams assured the client they were selecting the right solution and partner. As a clear differentiator, Peloton was nimble in the evaluation process, and demonstrated a clear understanding of their business challenges through our industry knowledge and similar customer experiences. Our ability to solve their challenges and deliver a proposal to meet their budget constraints, provide a flexible and virtual implementation methodology impacted by COVID-19, built the trust required to engage Peloton and jointly deliver a successful implementation.

### Who to Contact



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