

Utility replaces On Premise solution with Oracle EPM Cloud



Oracle EPM Cloud Live at Utility Provider



MISO Energy | Carmel, IN | www.misoenergy.com

Industry: Utilities

Products and Services Live: EPM Cloud - Planning Financials & Workforce

Systems Replaced: Hyperion Planning

Integrations: Oracle EBS, ADP & Changepoint



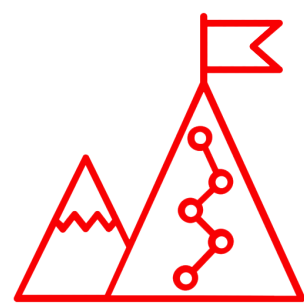
Midcontinent Independent System Operator (MISO) is a power transmission system operator that delivers safe and cost-effective electric power across 15 U.S. states and the Canadian province of Manitoba. MISO operates one of the world's largest energy markets with more than \$29 billion in annual gross market energy transactions.

Project Overview

MISO was a long-time user of the Oracle Hyperion Planning platform, utilizing the tool for corporate budgeting and forecasting. As the organization's strategic and IT objectives evolved over time and offline processes grew more numerous, the Finance and Accounting teams looked to Oracle Cloud as an opportunity to modernize their platform and implement a cloud-based business-owned solution.

As the initial phase of a larger Finance Transformation program, MISO selected Oracle's EPM Cloud - Planning process as the first wave of their transition to the Oracle Cloud. MISO is building capabilities around Investment and Workforce Planning, in addition to more frequent and automated data loads, and more robust reporting and analysis.

Business Challenges



As a user of on-premise solutions for ERP (Oracle EBS) and EPM (Hyperion Planning), MISO embarked on a journey to the Cloud to drive business value and reduce support and maintenance costs. EPM Cloud became Phase 1 in an effort to see immediate gains in planning accuracy & to begin promoting user adoption with Oracle Cloud.

MISO's prior Planning solution also had several limitations which drove the evaluation:

- High support costs for an "end-of-life" version
- Limited drill down capabilities causing inability to identify key drivers
- Reliance on IT for data integration and automation

Key Accomplishments

The MISO team has realized several benefits through the use of the EPM Cloud solution, including:

- Enhancements to the 36-month rolling forecast capabilities and ability to Long Range Plan
- Driver-based workforce solution seamlessly leverages details from ADP
- Leveraged automated integrations to other incumbent systems:
 - Revenue, expense, CIP, depreciation, and stat account data from Oracle EBS
 - HR payroll data from ADP
 - Project IDs and labor costs from on premise Change-Point

Why Peloton



Cloud Excellence Implementer

With our Oracle Cloud product expertise and tailored demonstrations, Peloton Consulting Group showed how we could address their needs and devise an innovative and effective solution. Peloton's approach and methodology not only assured the client moving from Hyperion Planning to Oracle Cloud would be successful, but also offered the risk mitigation for business continuity that MISO was looking for.

Continuing to build our Oracle-Peloton partnership at MISO, Peloton is currently in the midst of implementing Cloud ERP to replace the existing Oracle EBS instance.

Who to Contact



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