

## Non-Profit Health Center Live with Oracle Planning

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### Oracle EPM Cloud - Planning Go-Live



East Boston Neighborhood Health Center | Boston, MA | [www.ebnhc.org](http://www.ebnhc.org)

Industry: Healthcare

Products and Services Live: Oracle EPM Cloud - Planning, Managed Services

Systems Replaced: Excel

Integrations: Oracle ERP Cloud Financials



East Boston Neighborhood Health Center (EBNHC) is the leading health care provider in their service area, and among the largest community health centers in the country. During the past two decades, EBNHC has grown to care for more than 300,000 patient visits per year. They deliver 1,000 babies annually, and their Pediatrics Department cares for almost every child living in East Boston.

### Business Challenges

EBNHC has grown steadily over the years and outgrew their manual excel budgeting process. The CFO and FP&A planning team looked to modernize and streamline their process with a cloud based solution to provide better service for their business partners without having to increase the team size.

- **Labor Intensive Offline Planning Process** - 40+ managers involved in the budgeting process led to long lead time and inconsistency in data collection
- **Siloed Processes** - Lack of integration between departments, data sources, and technology increased the manual effort in yearly budget cycles

### Key Accomplishments

Oracle EPM Cloud replaced their Excel-based process and served as an integrated solution to meet all analyzation, trending, and spreading methodologies for the Forecasting and Budgeting processes. Driver-Based Revenue Planning provided the ability for Finance to create the Budget and Forecast in an expedited manner using a set of common drivers, calculations and forms.

- **Reduced Budget Cycle by 40%** - Eliminated Excel-based processes, automated data integrations, and centralized business process resulted in a 6-week reduction in Budget process
- **Instant Consolidation - End-to-end annual Forecast and Budget calculates in 4 minutes**, allowing for more time to work with the business counterparts on scenario modeling and what-if analysis
- **Seamless Connectivity of Oracle Cloud Platforms** - Direct integration of ERP Cloud Financials to Planning for bi-directional sourcing, seeding plan actuals, and writing-back the final Budget to ERP Financials

Following their successful EPM Cloud Go-Live, EBNHC engaged Peloton's Managed Services team to assist and support both their ERP and EPM Cloud environments to ensure their ongoing success.

### Why Peloton



Peloton Consulting Group is an Oracle Platinum Partner with Cloud Excellence Implementer certifications in ERP and EPM. With a proven track record across both Oracle ERP and EPM Cloud, Peloton was able to identify the key areas to focus on and deliver to drive maximum value for East Boston Neighborhood Health Center.

### Who to Contact



**Timothy Mann**

Sales Executive, East

[tmann@pelotongroup.com](mailto:tmann@pelotongroup.com)

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